



Remove CC Data Checklist

Check the Following fields to remove any Credit Card Data

Patron Window:

- Patron notes
- Marketing field #5
- General volunteer notes
- General donor notes
- Donation Publication name
- Client asset setup - notes entered on the client asset setup in the 'donor' tab
- Household notes
- Credit card tab - comments or card name

Donation Window:

- Donor notes
- Donor Field #4
- Tax receipt name
- Program name

Credit Card File

- Name on card
- Notes

Order Window:

- Order notes
- Ticket comments